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## NEWS RELEASE

September 15, 2011

TSX.V Symbol: ALZ

### **ACQUISITION AND PRIVATE PLACEMENT CLOSE**

Aldershot Resources Ltd. (“Aldershot” or the “Company”) is pleased to announce that, further to the TSX Venture Exchange’s bulletin dated August 31, 2011, the fundamental acquisition transaction agreement among Aldershot, Royal Resources Limited (“Royal Resources”), of Perth, Western Australia, and its wholly-owned Colorado subsidiary, Royal USA Inc. (“Royal USA”), pursuant to which the Company has agreed to acquire all of the shares of Royal USA in consideration of the issuance of 35,000,000 common shares and 31,609,667 share purchase warrants (the “Warrants”) exercisable at a price of \$0.10 per common share and the accompanying private placement of 33,000,000 Units to raise \$1,650,000 has closed. For further information see the news release of the Company dated March 7, 2011 which is available under the Company’s profile on SEDAR.

The non-brokered private placement announced June 2, 2011 and July 21, 2011 has resulted in the Company raising proceeds in the amount of \$1,650,000 by the issue of 33,000,000 common shares at a purchase price of \$0.05 per common share and 33,000,000 share purchase warrants to purchase 33,000,000 common shares at an exercise price of \$0.10 per common share for a two year period. The share certificates issued in connection with the acquisition and private placement bear legends stating the hold period for the shares will expire on January 15, 2012.

### **NATIONAL INSTRUMENT 62-103 REPORT DISCLOSURE**

The Company is advised Royal Resources, of Level 3, IBM Building, 1060 Hay Street, West Perth, Western Australia, 6005, has acquired ownership of 30,000,000 units of the Company, at a purchase price of \$0.05 per unit, comprised of 30,000,000 common shares and 30,000,000 share purchase warrants, each warrant being exercisable for the purchase of one additional common share, for a period of two years, at a purchase price of \$0.10 per common share. Royal Resources also acquired ownership of 35,000,000 common shares and 31,609,667 share purchase warrants of the Company in exchange for the acquisition by the Company of all the outstanding shares of Royal USA. The share purchase warrants are exercisable for the purchase of one additional common share, expiring at dates up to September 25, 2015, at a purchase price of \$0.10 per common share.

Royal Resources holds 41.94% of the issued common shares of the Company and would own 58.45% of the issued common shares of the Company on a partially diluted basis. For a copy of the report, please contact Frank DeMarte at +61 8 9322 8542.

## **ABOUT ROYAL USA**

Royal USA's principal assets are its interests in the Egnar South, Wray Mesa and Bush properties located in Colorado and the Arizona Strip project. Jeremy Caddy, president of Aldershot, states that "...this transaction will add the depth and energy of Royal USA's uranium exploration operations in the United States of America to the Company's portfolio of uranium properties in Australia and Zambia.". Royal USA has a very active exploration program utilizing advance geophysical methods to be followed by extensive drilling campaigns.

FOR AND ON BEHALF OF THE BOARD  
**ALDERSHOT RESOURCES LTD**

*signed: "Jeremy Caddy"*

Jeremy Caddy  
President and Director

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Visit Aldershot Resources' Web-site: [www.aldershotresources.com](http://www.aldershotresources.com)