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### Financing

Aldershot Resources Ltd. (“Aldershot” or the “Company”) is pleased to announce that it has entered into a non-brokered financing agreement to complete a private placement to raise up to \$300,000 through the issuance of up to an aggregate of 6,000,000 Units at \$0.05 per Unit. Each unit will consist of one common share and one purchase warrant exercisable for three years at \$0.05 per common share. The Company may pay a finder’s fee in accordance with the policies. The proceeds of the private placement will be used to pursue the Company’s business development program and for general working capital.

The terms of the financing are subject to regulatory approval.

ON BEHALF OF THE BOARD  
**ALDERSHOT RESOURCES LTD.**

*signed “Jeremy Caddy”*

Jeremy Caddy  
President and Director

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. This release has been prepared by management and no regulatory authority has approved or disapproved the information contained herein.