

ALDRESHOT RESOURCES LTD.

Suite 900, Two Bentall Centre
555 Burrard Street
Vancouver, B.C.
Canada V7X 1M8
TELEPHONE: +1 604 682 6718 FAX: +1 604 682 6722

CORPORATE STRUCTURE

AS AT JANUARY 14, 2008

OUTSTANDING SHARE CAPITAL: 65,083,308 common shares are issued and outstanding

Stock Options, Share Purchase
Warrants & Other rights to
Acquire Securities, Outstanding

Options:

- 900,000 exercisable at \$0.25 per share until April 1, 2009;
- 50,000 exercisable \$0.25 per share until August 30, 2009;
- 300,000 exercisable at \$0.25 per share until November 9, 2009
- 925,000 exercisable at \$0.28 per share until April 21, 2010;
- 325,000 exercisable at \$0.24 per share until August 4, 2010
- 60,000 exercisable \$0.25 per share until March 1, 2011
- 750,000 exercisable \$0.25 per share until May 23, 2011;
- 250,000 exercisable at \$0.45 per share until March 15, 2011
- 250,000 exercisable at \$0.60 per share until March 15, 2011
- 250,000 exercisable at \$0.80 per share until March 15, 2011
- 950,000 exercisable at \$0.27 per share until May 3, 2011
- 1,120,000 exercisable at \$0.27 per share until July 19, 2010
- 100,000 exercisable at \$0.20 per share until October 12, 2012
- 50,000 exercisable at \$0.30 per share until October 12, 2012

Total 6,280,000

Additional Options: 1,810,995 Option for the right to purchase 1,810,995 units expiring April 26, 2009 (unit one share and one warrant – warrant exercisable for two years at \$0.42 per share)

Warrants: 5,106,300 shares exercisable at the price of \$0.35 per share until April 24, 2008

20,329,514 shares exercisable at the price of \$0.42 per share until April 26, 2009